DISCO CORPORATION

July 23, 2026

Differences between Financial Forecasts and Actual Results for the First Quarter of Fiscal Year 2026, and Business and Dividend Forecast Notification for the First Half of Fiscal Year 2026

DISCO CORPORATION ("the Company") announced the differences between its forecasts, which were announced on April 22, 2026, and its financial results for the first quarter of fiscal year 2026 (April to June).
In addition, based on recent business performance, the Company has decided to disclose its previously undisclosed Company's business and dividend forecasts for April to September (the first half) of the fiscal year ending on March 31, 2027.

1. Differences between Financial Forecasts and Actual Results for the First Quarter of FY2026

Consolidated results (cumulative) for the first quarter of the fiscal year ending on March 31, 2027
(April 1, 2026 - June 30, 2026) (Billions of yen)

	Net sales	Operating income	Ordinary income	Net income attributable to owners of parent	Net income per share (yen)
Previous forecast (A)	106.1	42.0	42.3	29.5	271.98
Actual results (B)	**114.3**	**49.0**	**48.4**	**34.2**	**315.51**
(B)-(A)	8.2	7.0	6.1	4.7	
% change	7.7%	16.7%	14.5%	16.0%	
(Reference) FY2025 actual results (April 1, 2025 - June 30, 2025)	89.9	34.5	34.0	23.8	219.23

Non-consolidated results (cumulative) for the first quarter of the fiscal year ending on March 31, 2027
(April 1, 2026 - June 30, 2026) (Billions of yen)

	Net sales	Operating income	Ordinary income	Net income	Net income per share (yen)
Previous forecast (A)	86.4	34.4	52.1	40.1	369.71
Actual results (B)	**95.1**	**40.7**	**60.3**	**46.6**	**429.58**
(B)-(A)	8.7	6.3	8.2	6.5	
% change	10.0%	18.4%	15.8%	16.2%	
(Reference) FY2025 actual results (April 1, 2025 - June 30, 2025)	75.5	30.4	44.8	34.8	321.34

2. Business Forecasts

Consolidated forecast (cumulative) for the first half of the fiscal year ending on March 31, 2027
(April 1, 2026 - September 30, 2026) (Billions of yen)

	Net sales	Operating income	Ordinary income	Net income attributable to owners of parent	Net income per share (yen)
Previous forecast (A)	—	—	—	—	—
Revised forecast (B)	**242.8**	**104.9**	**104.8**	**73.8**	**680.39**
(B)-(A)	—	—	—	—	
% change	—	—	—	—	
(Reference) FY2025 actual results (April 1, 2025 - September 30, 2025)	194.5	78.9	79.5	55.9	515.70

Non-consolidated forecast (cumulative) for the first half of the fiscal year ending on March 31, 2027
(April 1, 2026 - September 30, 2026) (Billions of yen)

	Net sales	Operating income	Ordinary income	Net income	Net income per share (yen)
Previous forecast (A)	—	—	—	—	—
Revised forecast (B)	**201.1**	**87.1**	**110.0**	**81.8**	**754.14**
(B)-(A)	—	—	—	—	
% change	—	—	—	—	
(Reference) FY2025 actual results (April 1, 2025 - September 30, 2025)	160.9	66.0	82.7	61.7	568.94

Reason:
■Differences between Financial Forecasts and Actual Results for the First Quarter of FY2026
DISCO's sales of equipment products, including precision processing equipment, are recorded when the equipment is inspected/accepted by the customer. Customer inspection/acceptance of equipment products progressed faster than expected during the applicable period, resulting in higher net sales and profits at all levels, and leading to differences between financial forecasts and actual results.

■Business Forecast Notification
The drastic and rapid fluctuations in customer willingness to invest make it difficult to predict demand in the semiconductor and electronic components industries. For this reason, DISCO business forecasts are only disclosed for one upcoming quarter.
The shipment forecast for the first half of the fiscal year ending on March 31, 2027 (April - September) is 276.9 billion yen.

Note: The above forecast of financial results is based on the information available to the Company at the time of announcement, and actual results may differ from this forecast due to various factors.

3. Dividend Forecasts

	Dividend per share				
(Yen)	1Q-end	2Q-end	3Q-end	Year-end dividend	Annual dividend
Previous forecast	—	—	—	—	—
Revised forecast	—	171.00	—	**—**	**—**
Results for this year	—				
(Reference) Results of the previous year (ending on March 31, 2026)	—	129.00	—	376.00	505.00

Reason:
Along with the announcement of forecasts for the first half of the fiscal year, the dividend forecast calculated based on the dividend policy is shown above.
The year-end dividend is still undecided as this point.
In addition, the actual dividends may differ significantly from the forecast following careful examination of business performance fluctuations, projected funding requirements, etc.

Dividend policy
To clarify the Company's stance on prioritizing shareholder returns, the target dividend payout ratio has been set at 25% of the consolidated half-yearly net income under a performance-linked dividend policy. Irrespective of the level of income, the Company will maintain a stable dividend of 10 yen per half year (minimum 20 yen yearly dividend). Except when there is a loss, if the year-end balance of cash and deposits after payment of dividends and income taxes greater than projected funding requirements (such as for the acquisition of technological resources, facility expansion, retirement of interest-bearing debt,etc.), a target of one-third of that surplus will be added to dividends. The 20 yen payout stipulated in the stable dividend policy may be revised if consolidated net losses are observed for three consecutive years.

Inquiries:	Investor Relations Office
	https://www.disco.co.jp/eg/contact/